

Consolidated Financial Highlights

KANEKA CORPORATION AND CONSOLIDATED SUBSIDIARIES



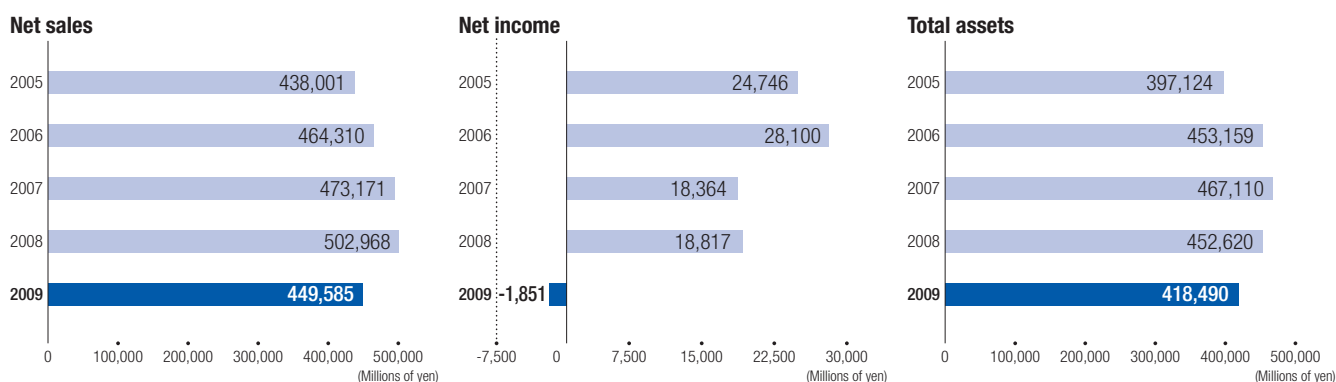
Years ended March 31

	Millions of yen					Thousands of U.S. dollars
	2009	2008	2007	2006	2005	2009
Net Sales	¥ 449,585	¥ 502,968	¥ 473,171	¥ 464,310	¥ 438,001	\$ 4,576,860
Net Income (loss)	(1,851)	18,817	18,364	28,100	24,746	(18,844)
Capital expenditures	33,979	31,569	35,569	34,716	23,150	345,912
Depreciation	27,163	24,731	24,461	22,265	22,197	276,524
Total assets	418,490	452,620	467,110	453,159	397,124	4,260,307
Net assets	249,529	267,598	271,280	260,735	224,143	2,540,252
Per share of common stock:						
	Yen					U.S. dollars
Net income (basic)	¥ (5.45)	¥ 55.10	¥ 53.48	¥ 80.80	¥ 70.65	\$ (0.06)
Net income (diluted)	—	55.09	—	—	69.33	—
Cash dividends	16.00	16.00	16.00	16.00	14.00	0.16
Net assets	717.15	767.68	774.71	756.96	645.13	7.30
Shareholders' equity ratio	58.1%	57.7%	56.8%	57.5%	56.4%	58.1%
Return on equity	(0.7%)	7.1%	7.0%	11.6%	11.5%	(0.7%)
Return on assets	(0.4%)	4.2%	3.9%	6.2%	6.2%	(0.4%)

Note 1) The conversion of the Japanese yen amounts into U.S. dollar amounts is included solely for the convenience of the reader, using the prevailing exchange rate on March 31, 2009, which was ¥98.23 to US\$1.00.

Note 2) Effective from the year ended March 31, 2007, net assets are calculated based on the new accounting standard, "Accounting Standard for Presentation of Net Assets in the Balance Sheet" (Statement No. 5 issued by the Accounting Standards Board of Japan), and the implementation guidance for the accounting standard for presentation of net assets in the balance sheet (the Financial Accounting Standard Implementation Guidance No. 8 issued by the Accounting Standards Board of Japan). Prior year figures have not been restated.

Note 3) Return on equity is calculated on the basis of the average shareholders' equity at the current and previous fiscal year-ends.



Disclaimer

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